

Transaction liability

Our transaction liability insurance solutions are structured to support a range of acquisition and portfolio management strategies for both private equity and corporate clients. These solutions can be applied across a range of M&A structures, sectors, vintage years and geographies. We facilitate the allocation of risk which allows our clients to optimise capital and balance sheet liabilities and negotiate smoother, quicker and commercially attractive deals.



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At a glance

Solutions across the deal lifecycle

Our insurance solutions can be used from the first acquisition in a fund, or corporate development strategy, to recapitalising an asset in the secondary market and everything in between. They can be tailored for a variety of transaction structures ranging from majority buyout deals, minority investments, secondary liquidity events such as GP-led restructurings, or LP-LP deals and roll-up strategies.

Speed and certainty

Acquisitions are often fast paced and complex. We align with clients and work together throughout the process as deal facilitators.

Dedicated M&A claims team

We have a dedicated M&A claims team who are experienced insurance and M&A professionals. We work together with clients to attain a detailed understanding of post-acquisition issues.

Secure and solid capacity

Our insurance solutions are backed by Lloyd's of London and our own CFC syndicate giving you recourse to stable and high quality capital.

Experience in Australia and New Zealand

We have underwritten 130+ transactions across Australia and New Zealand, with a combined enterprise value in excess of AUD 50bn. In addition, our team has experience underwriting deals in 30+ countries. We can work on cross-border deals and bridge differing cultural, commercial and legal expectations for buyers / sellers.

What we love

Deals across the manufacturing, technology, retail/leisure, professional services, consulting, hospitality, education, transportation, renewable energy and real estate sectors.

What we consider

Incidental services to the healthcare industry (such as software or non-invasive medical devices) and aviation.

Our range of structured insurance solutions

- Warranty and indemnity insurance
- Portfolio structuring for roll-up or buy and build strategies
- Real estate
- Secondaries (GP-led restructurings, end of fund life and LP-LP transfers)
- Tax
- Title to shares excess insurance
- Transaction liability private enterprise (deals between AUD 1m- 30m)
- Transatlantic deals
- Contingent insurance

Limits, deductibles, premium and transaction size

Maximum limit	AUD 50m
Retention	0.5%
Underwriting fee	Subject to deal size & complexity