Transaction liability

Our transaction liability insurance solutions are structured to support a range of acquisition and portfolio management strategies for both private equity and corporate clients. These solutions can be applied across a range of M&A structures, sectors, vintage years and geographies. We facilitate the allocation of risk which allows our clients to optimise capital and balance sheet liabilities and negotiate smoother, quicker and commercially attractive deals.

Jake Janes
Head of Transaction Liability – EMEA
jjanes@cfc.com
+44 (0) 7531 027 556

At a glance

Solutions across the deal lifecycle

Our insurance solutions can be used from the first acquisition in a fund, or corporate development strategy, to recapitalising an asset in the secondary market and everything in between. They can be tailored for a variety of transaction structures ranging from majority buyout deals, minority investments, secondary liquidity events such as GP-led restructurings, or LP-LP deals and roll-up strategies.

Speed and certainty

Acquisitions are often fast paced and complex. We align with clients and work together throughout the process as deal facilitators.

Dedicated M&A claims team

We have a dedicated M&A claims team who are experienced insurance and M&A professionals. We work together with clients to attain a detailed understanding of post-acquisition issues.

Secure and solid capacity

Our insurance solutions are backed by Lloyd's of London and our own CFC syndicate giving you recourse to stable and high quality capital.

Experience in Republic of Ireland

We have been underwriting M&A since 2016 and have one of the largest and most experienced teams in the industry. Our team includes Irish lawyers, who have a deep insight into the commercial and legal aspects of transactions in Ireland. We approach each transaction with a pragmatic and solutions-oriented mindset.

What we love

Deals across the manufacturing, technology, retail/leisure, professional services, consulting, hospitality, education, transportation, renewable energy and real estate sectors.

What we consider

Incidental services to the healthcare industry (such as non-invasive medical devices), nutraceuticals, maritime services, generative AI and aviation.

Our range of structured insurance solutions

- Warranty and indemnity insurance
- Representation and warranties insurance (transatlantic deals)
- Secondaries (GP-led restructurings, end of fund life and LP-LP transfers)
- Tax
- Contingent
- Transaction liability private enterprise (deals between GBP 1m- 20m)
- Portfolio structuring for roll-up or buy and build strategies
- Title to shares excess insurance
- Real estate

Limits, deductibles, premium and transaction size

Maximum limit	EUR 35m
Retention	0.5% or 0.25% of EV
Minimum premium	EUR 55k
Average underwriting fee	EUR 15-20k
Enterprise value (primary placement)	EUR 10m+