# Investment management

Just like any financial institution, investment managers are exposed to a wide range of traditional risks, such as management liability, crime and regulatory investigations. Unfortunately, there is also a growing list of emerging risks, such as K&R and cyber, which these businesses must now address. Our package policy for investment managers tackles this range of risks head on.

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## At a glance

### Fully blended policy

Our policy is fully blended, meaning we've combined the wide range of essential insurance lines that investment managers need into a single package, including E&O, D&O, crime (including cybercrime), EPL, cyber and GL. This makes the buying process more efficient, while reducing gaps and overlaps in cover.

### Policy can be AIFMD compliant

For those holding funds in the EU, we can extend the policy to be compliant with the Alternative Investment Fund Managers Directive. This can help offset some of the capital required to cover potential liability risks arising from professional negligence.

### D&O limits available for non-executive directors

We can provide an additional D&O limit for non-executive directors, protecting them from personal liability if the primary D&O limit is eroded by a claim. This added protection can help attract and retain talent by providing greater peace of mind.

### Comprehensive cyber and incident response cover

Financial institutions are increasingly targeted by cyber criminals due to the sensitive client, financial and transactional data they hold. CFC's CPR product provides proactive cyber risk management tools, real-time threat monitoring and expert incident response support, helping firms strengthen their resilience against cyber threats.

CPR delivers practical support before, during and after a cyber event, helping minimise business interruption and protect stakeholder confidence.

### Affirmative AI cover

The policy includes affirmative cover for AI-related exposures, providing greater clarity and certainty as firms embrace new technologies.

### Worldwide cover available

As financial institutions expand globally, they need cover that goes beyond a single territory. Our policies can provide worldwide coverage for claims, where required.

### What we love

- Hedge funds
- Investment advisors
- Mutual funds
- Private equity funds
- Venture capital funds

### What we consider

- Cannabis-related investment vehicles (with no US assets)
- Multi-strategy investment funds with a limited amount of crypto assets
- Real estate investments including REITS

### What we ordinarily decline

- Broker dealers
- Cannabis funds investing in USA
- Family offices
- Financial planners
- Pure crypto risks