Financial institutions professional indemnity

Our financial institutions professional indemnity product is built for organizations that aren't your traditional banks, investment advisors, or insurance companies.

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At a glance

Fully blended policy

Essential financial institution cover in one package, including E&O, D&O, Crime, EPL, Cyber and GL. Designed to reduce coverage gaps and make purchasing more efficient.

Professional services tailored to fit your client

No longer just a bank, insurance company, or asset manager, financial institutions are expanding and converging these traditional services. This product can tailor the definition of professional services and address the needs of these miscellaneous financial institutions.

D&O limits available for non-executive directors

We can provide an additional D&O limit for non-executive directors, protecting them from personal liability if the primary D&O limit is eroded by a claim. This added protection can help attract and retain talent by providing greater peace of mind.

Comprehensive cyber and incident response

Financial institutions are increasingly targeted by cyber criminals due to the sensitive client, financial and transactional data they hold. CFC's CPR product provides proactive cyber risk management tools, real-time threat monitoring and expert incident response support, helping firms strengthen their resilience against cyber threats.

CPR delivers practical support before, during and after a cyber event, helping minimise business interruption and protect stakeholder confidence.

Affirmative AI cover

The policy includes affirmative cover for AI-related exposures, providing greater clarity and certainty as firms embrace new technologies.

Worldwide cover available

As financial institutions expand globally, they need cover that goes beyond a single territory. Our policies can provide worldwide coverage for claims, where required.

What we love

- Business and economic development corporations
- Leasing companies
- M&A advisory businesses
- Non-bank lenders

What we consider

- Other corporate advisory businesses
- Platform based businesses

What we ordinarily decline

- Crypto currency exchanges and depositaries
- FX traders
- Insurance brokers, agents and companies
- Mortgage banks and brokers
- Sub-prime and payday lenders